# **PHONEONE**

# TELEPROMPTER GUIDE

(703) 823-5211 | (800) 424-3334

## 1. Savings Account

- 1. Deposits
  - 1. Last 5 deposits
  - 2. ACH/ Payroll deposits
- 2. Account Activity
  - 1. Last 5 withdrawals
  - 2. Last 5 transactions
  - 3. ATM transactions
  - 4. Year to date dividends
  - 5. Prior year to date dividends
- 3. Year to date dividends
- 4. Prior year to date dividends

## 2. Checking Accounts

- 1. Deposits
  - 1. Last check deposit
  - 2. Last 5 deposits
  - 3. ACH/ Payroll deposits
- 2. Account Activity
  - 1. Last 5 withdrawals
  - 2. Last 5 transactions
  - 3. Last 5 checks cleared
  - 4. Specific check cleared
  - 5. Electronic transactions
  - 6. Year to date dividends
  - 7. Prior year dividends
- 3. Stop Payment Information
- 4. Year to Date Dividends
- 5. Prior Year to Date Dividend

### 3. Transfer and Withdrawals

- 1. Transfer
  - 1. Share to share
  - 2. Share to loan
  - 3. Loan to share
  - 4. Last 5 transactions
- 2. Withdrawal by Check
  - 1. Withdrawal from share account
  - 2. Withdrawal from loan

#### 4. Loans

- 1. Loan Inquiry
  - 1. Balance and amount available
  - 2. Payment information
  - 3. Year to date finance charge
  - 4. Last 5 transactions
- 2. Loan payoff

### 5. Certificates

- 1. Balance
- 2. Dividend rate and maturity date
- 3. Last 5 deposits
- 4. Year to date dividends
- 5. Prior year to date dividend

### 6. Additional Information

- 1. Change your PIN
- 2. Speak to a representative
- 3. Access another account number

# Legend

Press 8 - To end the call

Press 9 - Return to the previous menu

Press \* - Repeat choices

Press 0 - Member Service Representative

#### **Call Center Hours**

Monday through Friday - 8:00 am - 6:00 pm

Saturday - 9:00 am - 2:00 pm

